



Meet Your 403(b) Program Retirement Counselor!

I'm pleased to inform you that I will serve as your Retirement Education Counselor for the NC 403(b) Program – *and* the NC 401(k) and/or NC 457 Plans.

Retirement readiness is our joint mission – and my role is to help you learn more about how you may be able to get there. You can reach out to me for one-on-one assistance (by phone or in person) with:

- What you can do *today* to help improve your chances of achieving retirement readiness
- The tools, plan features, and investments that can help you along the way
- The steps you may want to consider taking if retirement is approaching

Contact me for your appointment today!

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